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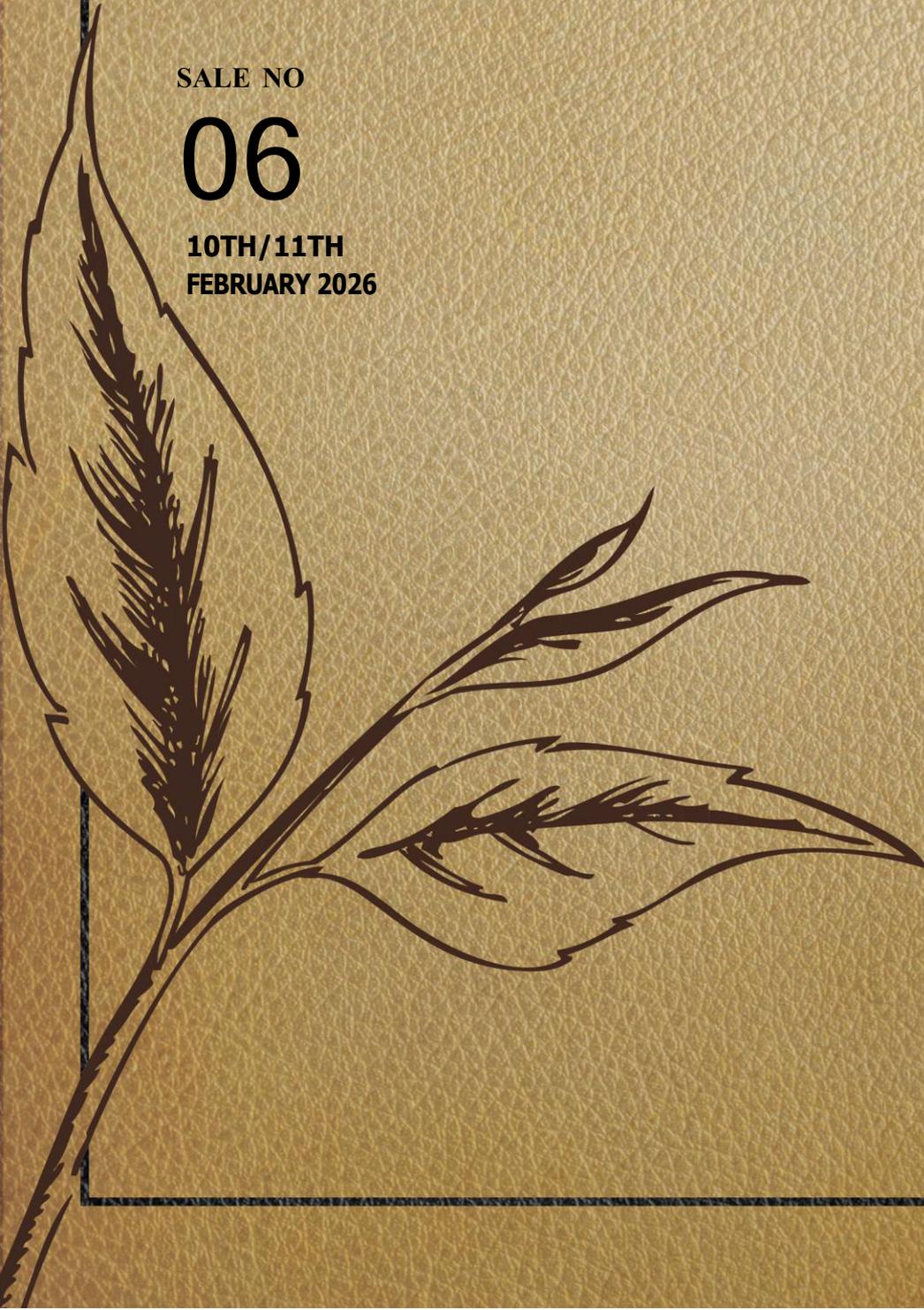
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

06

**10TH/11TH
FEBRUARY 2026**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.73	Good general
High & Medium	0.56	Fair
Leafy	0.96	Fair
Semi Leafy	0.70	Fair
Tippy/Small Leaf	1.06	Fair
Premium Flowery	0.03	Fair
Off Grade	1.45	Less
Dust	0.46	Less
Total	5.95	Fair general

ORDER OF SALE

SALE NO : 6

10TH/11TH FEBRUARY 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd
Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
Eastern Brokers Ltd	Eastern Brokers Ltd	John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Eastern Brokers Ltd
BPML Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,252 LOTS TOTALLING 5,949,847 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	748	729,368
High & Medium	1,394	556,400
Low Grown - Leafy	2,551	959,969
Low Grown - Semi Leafy	1,723	696,649
Low Grown - Tippy	2,290	1,058,442
Premium Flowery	253	34,822
Off Grades	2,761	1,449,665
Dust	532	464,532
Total	12,252	5,949,847
Re - Prints	2,604	1,265,688

SETTLEMENT DATES

13/02/2026 17/02/2026 18/02/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns/Nuwara Eliyas - A small selection of teas showed seasonal improvement, whilst the Uva/Uda Pussellawa showed no significant change. Low Grown were similar to last.

COMMENTS

Auction No. 6 concluded today had on offer a total of 5.9 M/Kgs vis-à-vis a 6.1 M/Kgs on offer the previous week. There was fair general demand. Low Grown/Leafy teas met with mixed demand. High Grown liquoring BOP/BOPF's - Seasonal Westerns witnessed improved widespread demand, whilst the others were as usual.

Ex-Estate offerings dropped marginally and totalled of 0.7 M/Kgs. Quality of Westerns were selectively improved and had on offer a few seasonal invoices.

In the Best Western category, select BOP invoices gained substantially by Rs. 100 per kg and more, whilst the others were irregular following quality. Corresponding BOPF's continued to sell well although prices tended to fluctuate following quality. In the Below Best category, BOP/BOPF's where improved gained by Rs. 20-40 per kg, whilst the others were generally firm. At the lower end of the market, BOP/BOPF's often sold around last week's levels. Nuwara Eliyas - Following the seasonal improvement, BOP's appreciated substantially, whilst the BOPF's were firm and tended dearer for the limited number of invoices on offer. Uda Pussellawa BOP's were mostly easier, whilst the corresponding BOPF's gained by up to Rs. 50 per kg. Uva - Better BOP/BOPF's were Rs. 20-40 per kg dearer, whilst the others sold around last week's levels.

CTC teas - The limited availability of BP1's were often readily absorbed, whilst the PF1's met with less demand and were often Rs. 20-40 per kg easier, particularly for teas in the higher price bracket.

Liquoring teas met with improved activity from Japan. Selective buying from shippers to the UK, the continent and South Africa, whilst shippers to the CIS and Middle East continued to participate as usual.

Low Grown's totalled approximately 2.7 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues, high-priced BOP1's together with the Below Best and bolder varieties were easier, whilst the Best were firm to dearer. Teas at the bottom sold at last levels. High-priced OP1's were easier, whilst the Best and Below Best varieties were firm to dearer. Teas at the bottom maintained. Well-made OP's appreciated, whilst the balance were firm. Select Best OPA's together with the Best varieties were dearer, whilst the balance sold around last levels. High-priced PEK's gained on special inquiry, whilst the Best and Below Best varieties were easier. Teas at the bottom were firm. Select Best PEK1's together with the clean leaf teas at the bottom sold around last levels. The Best varieties appreciated, whilst the Below Best together with the mixed/open varieties were irregularly lower.

In the Tippy catalogue, well-made FBOP's together with the cleaner Below Best and neat bold varieties were firm to dearer, whilst the balance were irregular. A selection of well-made FF1s were firm on last, whilst the others in general were irregular following quality.

In the Premium catalogue, Very Tippy teas were easier, whilst the balance in general were firm to dearer following quality.

World Tea News

Caterpillar infestation hits Nepal tea production

Nepal's tea production and exports have declined this season due to a widespread infestation of looper caterpillars, which has severely damaged tea bushes across major producing districts and destroyed between 25 and 30 percent of tea production nationwide.

The looper caterpillars destroyed tea buds and tender leaves, cutting green leaf production from an expected 120,000 kg to just 80,000 kg this season. Around 40,000 kg of tea leaves were lost to the infestation.

Tea exports declined by nearly 30 percent in the first five months of the current fiscal year (FY 2025/26). Both export volume and value have dropped.

Nepal exported tea worth Rs 3.17 billion, amounting to 13.47 million kg, in FY 2023/24. In FY 2024/25, tea exports rose to Rs 4.21 billion, with export volume reaching 15.42 million kg - an increase of 32.5 percent year-on-year.

However, exports have declined in the current fiscal year. In the first five months of FY 2024/25, tea worth Rs 2.70 billion (12.70 million kg) was exported. In the same period of FY 2025/26, exports fell to Rs 1.86 billion, with volume dropping to 6.56 million kg-a decline of 31.4 percent.

Source: Business Age (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 04 - 09 February 2026

Western/Nuwara Eliya Regions



The Nuwara Eliya Region experienced dull weather conditions, while the Western Region reported bright weather and occasional showers throughout the week. Misty conditions are expected during the early morning hours in both regions according to the Department of Meteorology.

Uva/Udapussellawa Regions



The Uva and Udapussellawa regions reported rain throughout the week. The Department of Meteorology expects misty conditions in both regions in the week ahead.

Low Grownns



Sunny weather and sporadic showers were reported in the Low Grown Region throughout the week. According to the Department of Meteorology, rain is expected in the Low Grown Region in the week ahead.

Crop

Crop intake in the Nuwara Eliya and Western regions were maintained during the week. The Uva Region recorded a slight decrease, while the Low Grown Region showed an increase in the crop intake.

HIGH GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP

Best Western's - Select invoices gained substantially by Rs. 100 per kg and more, whilst the others were irregular following quality. In the Below Best category, better teas appreciated by Rs. 20-40 per kg, whilst the others were generally firm. Teas at the lower end mostly sold around last levels. Nuwara Eliya's appreciated substantially following seasonal quality. Uda Pussellawa's - Best available were firm, whilst the others declined by Rs. 50 per kg and more. Uva's - Select Best were Rs. 20-40 per kg dearer, whilst the others were firm.

BOPF

Best Western's - Select high-priced teas were easier, whilst the others together with the improved Below Best sorts gained by Rs. 20-40 per kg following quality. Prices at the lower end were mostly around last week's levels. Nuwara Eliya's were firm and tended dearer. Uda Pussellawa's - Better sorts were generally firm, whilst the others gained by Rs. 20-40 per kg. Uva's - Better teas were Rs. 20-40 per kg dearer, whilst the others were firm.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20 per kg, whilst the Below Best types and poorer sorts were firm to dearer by Rs. 10-30 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were irregularly easier by Rs. 40-60 per kg, whilst the Select Best Orthodox Leafy PEK's were easier by Rs. 30-50 per kg. PEK1's were firm to easier by Rs. 40-60 per kg. Below Best PEK/PEK1's were lower by Rs. 30-50 per kg. Best Rotovane PEK's gained by Rs. 50 per kg and more following special inquiry, whilst the Below Best varieties were irregularly dearer. A few clean leaf poorer sorts gained considerably following special inquiry, whilst the others sold at last levels.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were irregularly dearer by Rs. 40-60 per kg. Orthodox FBOP/FBOPF1's were firm to easier by Rs. 20-40 per kg, whilst the Below Best varieties were firm to dearer by Rs. 20 per kg. Poorer sorts were irregularly lower by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb
Best Westerns	1420-1600	1460 - 1700	1380-1700	1440 - 1600	1240-1650	1260 - 1650	1000-1120	980 - 1040
Below Best Westerns	1240-1380	1340 - 1440	1220-1360	1280 - 1400	1020-1220	1000 - 1240	860-940	900 - 960
Plainer Westerns	1120-1200	1040 - 1320	1040-1200	1020 - 1260	700-940	920 - 980	700-850	720 - 860
Nuwara Eliyas	N/A	1480 - 1650	N/A	1260 - 1340	1240-1260	1100 -	N/A	850 - 860
Brighter Udapussellawas	1080-1100	1120 - 1140	1120-1200	1140 - 1180	1220-1600	1300 - 1480	920-1000	920 - 960
Other Udapussellawas	1020-1040	1000 - 1080	1020-1040	1020 - 1120	920-1040	1180 -	N/A	860 - 870
Best Uvas	1200	1180 - 1220	1240-1280	1240 - 1280	1200-1700	1240 - 1650	1000-1180	980 - 1240
Other Uvas	1120	1120 -	1000-1220	1180 - 1220	800-1180	790 - 1200	850-980	560 - 960

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Leafy Large Leaf types were Rs. 50-100 per kg dearer, whilst the others were barely steady.
BOPF	Better sorts were firm and up to Rs. 20 per kg dearer, whilst the others were irregular and tended easier.
OP/OPA	Well-made teas were firm to dearer by Rs. 20-40 per kg, whilst the Below Best types were lower by Rs. 20-40 per kg. Teas at the lower end were firm to dearer by Rs. 20-30 per kg.
PEKOE/PEKOE1	Select Best and Best PEK/PEK1's were firm to selectively dearer by Rs. 60-100 per kg, whilst the others were firm. The poorer sorts were firm to dearer by Rs. 20 per kg.
FBOP/FBOPF1	Select Best FBOP/FBOPF1's were dearer by Rs. 50-100 per kg and more at time following special inquiry, whilst the others were dearer by Rs. 40-60 per kg. Best and Below Best FBOP/FBOPF1's were firm to dearer by Rs. 20-40 per kg, whilst the FBOP/FBOPF1's at the bottom end were easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb
Good Mediums	1400-1750	1380 - 1750	1180-1260	1240 - 1260	1200-1850	1320 - 2050	1020-1220	1100 - 1320
Other Mediums	810-1260	820 - 1160	800-1060	800 -	670-1180	780 - 1300	520-1000	570 - 1060

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Firm and tended dearer. PF1s - Teas in the higher price bracket were Rs. 20-40 per kg easier, whilst the others sold around last.
MEDIUM GROWN	BP1s - Irregular. PF1s - Teas in the higher price bracket were irregular, whilst the others sold around last week's levels.
LOW GROWN	BP1s - Rs. 20 per kg dearer. PF1s - Select invoices were firm, whilst the others were Rs. 20-40 per kg easier.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb
High Grown	N/A	N/A	1040-1100	1000 - 1120
Medium Grown	1060	1060 - 1100	1000-1120	1020 - 1140
Low Grown	1360	1360 - 1400	1020-1380	1000 - 1340

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best sorts were firm to easier by Rs. 20-40 per kg, whilst the Best varieties together with the Below Best sorts were easier by Rs. 40-50 per kg. Teas at the lower end of the market which commenced firm, declined as the sale progressed. Low Grown - Clean leaf varieties which commenced firm to easier, declined by Rs. 20-40 per kg as the sale progressed. Below Best sorts were irregular, whilst the poorer sorts declined. CTC - In general declined sharply.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category were irregularly lower. Cleaner Below Best sorts maintained, whilst the poorer sorts which commenced firm, declined by Rs.20 per kg as the sale progressed.

BOPIA

Main Grade reducer varieties were firm, whilst the Below Best varieties which commenced firm on last week's closing levels, declined by Rs. 20-30 per kg and more as the sale progressed. Poorer sorts were substantially lower.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb
Better Fannings (Orthodox)	840-1320	820 - 1260	820-1180	810 - 1040	840-900	810 - 960
Better Fannings (CTC)	N/A	N/A	N/A	N/A	820-1160	800 - 1040
Other Fannings (Orthodox)	500-830	450 - 800	550-810	500 - 790	500-800	450 - 790
Other Fannings (CTC)	N/A	N/A	600-710	580 - 700	560-700	540 - 670
Good Brokens	740-1080	710 - 1180	730-1220	720 - 1220	730-1200	720 - 1220
Other Brokens	460-710	470 - 700	480-720	450 - 710	400-720	400 - 710
Better BOP1As	750-850	740 - 980	740-900	730 - 1060	760-1260	740 - 1400
Other BOP1As	690-730	610 - 720	670-730	580 - 730	540-740	500 - 720

DUSTS

DUST1

Teas in the Select Best category declined by Rs. 50 per kg and more at times, whilst teas in the Best category declined by Rs. 40-60 per kg. The Below Best varieties were firm to easier by Rs. 20-40 per kg, whilst the poorer sorts remained firm. The Low Grown varieties declined by Rs. 40 per kg and more at times. The High and Medium Grown CTC's were firm to easier by Rs. 20 per kg, whilst the Low Grown CTC's were firm to easier by Rs. 20-40 per kg.

DUST

Clean leaf secondaries remained firm, whilst the poorer sorts were firm to easier by Rs. 20 per kg. The Low Grown varieties declined by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb
Better Primary Dust (Orthodox)	1200-1700	1180 - 1650	1080-1200	1080 - 1220	N/A	N/A
Better Primary Dust (CTC) P. Dust	N/A	1050 - 1100	1120	1040 - 1100	1160-1480	1150 - 1460
Below Best Primary Dust (Orthodox)	1060-1180	1040 - 1160	830-1060	830 - 1060	760-960	750 - 870
Other Primary Dust (CTC) P. Dust	830	960 - 1040	900-1100	850 - 1020	790-1140	980 - 1140
Other Primary Dust (Orthodox)	860-1040	800 - 1020	540-820	600 - 820	590-750	630 - 740
Better Secondary Dust	1060-1280	1020 - 1200	N/A	N/A	N/A	N/A
Other Secondary Dust	740-1050	580 - 1000	540-880	570 - 870	600-960	610 - 880

LOW GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best and neat bold varieties were firm to dearer, whilst the balance were irregular. FBOP1's followed a similar trend.
BOP	BOP's, in general, sold around last levels.
BOP1	High-priced BOP1's together with the Below Best and bolder varieties were easier, whilst the Best were firm to dearer. Teas at the bottom sold at last levels.
OP1	High-priced OP1's were easier, whilst the Best and Below Best varieties were firm to dearer. Teas at the bottom maintained.
OP	Well-made OP's appreciated, whilst the balance were firm.
OPA	Select Best OPA's together with the Best varieties were dearer, whilst the balance sold around last levels.
PEKOE	High-priced PEK's gained on special inquiry, whilst the Best and Below Best varieties were easier. Teas at the bottom were firm. Select Best PEK1's together with the cleaner bottoms sold around last levels. The Best varieties appreciated, whilst the Below Best together with the mixed/open varieties were irregularly lower.
BOPF	A range of Select Best BOPF's sold around last levels, whilst the others in general were easier.
FBOPF/FBOPF1	Very Tippy teas were easier, whilst the balance in general were firm to dearer following quality. A selection of well-made FF1s were firm on last, whilst the others in general were irregular following quality.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb	02/03 Feb	10/11 Feb
FBOP 1	1600-1900	1600 - 1900	1400-1450	1400 - 1450	1200-1250	1250 - 1300	900-950	900 - 950
FBOP	1800-2500	1800 - 2400	1480-1550	1500 - 1550	1200-1250	1250 - 1300	900-950	900 - 950
BOP 1	2250-3000	2250 - 2950	1600-2200	1650 - 2200	1260-1500	1240 - 1550	900-1240	900 - 1220
BOP	1500-1800	1500 - 1800	1400-1450	1400 - 1450	1100-1200	1100 - 1200	900-1000	900 - 1000
BOPF	1300-1400	1300 - 1500	900-1000	900 - 1000	850-880	850 - 880	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4000-4950	3500 - 3900	3000-3800	2800 - 3450	2500-2900	2500 - 2900	1000	1000 -
FBOPF 1	1550-1650	1500 - 1650	1450-1500	1400 - 1480	1340-1380	1320 - 1340	950-1000	950 - 1000
FBOPF	1400-1600	1500 - 1800	1300-1350	1350 - 1400	1200-1300	1250 - 1300	900-950	900 - 1300
OP 1	3100-3800	3150 - 3700	2450-3000	2500 - 3050	1650-2400	1650 - 2450	900-1600	900 - 1600
OP	1440-1600	1460 - 1700	1340-1420	1360 - 1440	1140-1320	1160 - 1340	800-1120	800 - 1140
OPA	1360-1600	1380 - 1700	1200-1340	1220 - 1360	1100-1180	1120 - 1200	800-1080	800 - 1100
PEKOE	1440-2250	1420 - 2500	1280-1420	1260 - 1400	1180-1260	1180 - 1240	850-1160	850 - 1160
PEK 1	1650-2200	1700 - 2250	1360-1600	1360 - 1650	1240-1340	1220 - 1340	900-1260	900 - 1200

TOP PRICE

WESTERN MEDIUM			
Dartry Valley	BOP	@	1750
Craighead	BOPSp	@	1600
Vellai Oya	BOPF	@	1260
Dartry Valley	BOPFSp		1080
Harangalla	BOP1	@	1900
Doombagastalawa	FBOP	@	2050
Craighead	FBOP	@	2000
Harangalla	FBOP	@	1850
Dartry Valley	FBOP	@	1850
Craighead	FBOP1	@	1400
Hatale	FBOPF		1140
Doombagastalawa	FBOPF	@	1040
Cooroondoowatte	FBOPF	@	900
Dartry Valley	FBOPF1	@	1650
Hatale	OP		1240
Cooroondoowatte	OPA	@	1160
Harangalla	OPA		1160
Harangalla	OP1	@	1700
Craighead	OP1	@	1650
Cooroondoowatte	OP1	@	1550
Randenigala Super	PEK		1650
Cooroondoowatte	PEK	@	1480
Dartry Valley	PEK	@	1420
Dartry Valley	PEK1	@	1900

WESTERN HIGH			
Robgill	BOP		1700
Dessford	BOPSp	@	2000
Tillyrie	BOPSp	@	1650
Robgill	BOPSp		1650
Bearwell	BOPSp		1650
Ingestre	BOPSp	@	1600
Mattakelle	BOPF		1600
Inverness	BOP1		1600
Bambrakelly	FBOP		1650
Torrington	FBOP	@	1550
Inverness	FBOP		1550
Bambrakelly	FBOP1		1000
Inverness	FBOPF1		1460

WESTERN HIGH			
Queensberry	FBOPF1	@	1440
Inverness	OP		1040
Cymru	OPA		1160
Venture	OP1		1460
Somerset	PEK	@	1750
Frotoft Super	PEK1		1460

NUWARA ELIYAS			
Mahagastotte	BOP	@	1650
Mahagastotte	BOPF	@	1340
Lovers Leap	BOP1		1400
Court Lodge	FBOPF1	@	1400
Court Lodge	OP	@	860
Kenmare	OP	@	860
Court Lodge	OPA	@	890
Court Lodge	PEK	@	1100
Lovers Leap	PEK1		1400
Court Lodge	PEK1	@	1340

UDAPUSSELLAWAS			
Kirklees	BOP		1140
Mooloya	BOP		1140
Luckyland	BOPF		1180
Blairlmond	BOP1	@	1600
Blairlmond	FBOP	@	1550
Delmar	FBOP	@	1480
Maha Uva	FBOP	@	1220
Maha Uva	FBOP1	@	880
Delmar	FBOPF1	@	1460
Maha Uva	OP	@	1040
Blairlmond	OP	@	1000
Blairlmond	OPA	@	1000
Maha Uva	OPA	@	940
Maha Uva	OP1	@	1280
Blairlmond	OP1	@	1240
Delmar	PEK	@	1300
Maha Uva	PEK	@	1260
Delmar	PEK1		1550
Maha Uva	PEK1	@	1500
Blairlmond	PEK1	@	1480

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Nawagamuwehena	BOP		2000
Renukanda	BOP		2000
Stream Line	BOPSp		1900
Kamarangapitiya	BOPSp	@	1850
Kings Bru	BOPA		2000
Rajjuruwatta Super	BOPF		1850
Parakaduwa Super	BOPF		1750
Kings Bru	BOPF		1750
Uruwala	BOPF	@	1550
New Spring View	BOPFSp		1550
New Batuwangala	BOPFSp		1550
Sithaka	BOPFSp		1550
Sithaka	FBOP		2400
Galatara	FBOP		2400
A C U Super	FBOP		2300
Adams View	FBOP	@	2250
Nilgiri	FBOP		2250
Lions	FBOP		2250
Fortune	FBOP1	@	2000
Stream Line	FBOPF		2200
Rajjuruwatta Super	FBOPF		1950
Morawakkorale	FBOPF	@	1850
Lumbini	FBOPF1		1900
Rajjuruwatta Super	FBOPF1		1650
Makandura	FBOPF1		1650
Pothotuwa	FBOPF1	@	1600
Gunawardana	FBOPF1	@	1600
Hedigalla	FBOPF1		1600
Susantha	BOP1		2950
Pothotuwa	BOP1	@	2850
Kiruwana ganga	OP1	@	3700
Miriswatta	OP		1700
Liyonta	OPA		1700
Liyonta	PEK		2500
Nilgiri	PEK1		2250

UVA MEDIUM			
Pettiagalla	BOP		1420
Demodera 'S'	BOPSp	@	1240
Dickwella	BOPSp	@	1060
El Teb	BOPF		1280
Dickwella	BOPFSp	@	1460
Demodera 'S'	BOP1		1800
Aruna Passara	FBOP		1700
Dickwella	FBOP1		1460
Halpewatta Uva	FBOP1	@	1120
Sarnia Plaiderie	FBOPF1		1550
Sarnia Plaiderie	OP	@	1320
Sarnia Plaiderie	OPA	@	1160
Aruna Keppetipola	OPA		1160
Pettiagalla	OP1		1700
Dickwella	PEK		1440

UVA MEDIUM		
Aruna Passara	PEK1	1800

UVA HIGH			
Ellathota Uva	BOP		1280
Aislaby	BOPSp	@	1420
Uva Highlands	BOPSp	@	1360
Nayabedde	BOPF		1280
Bandaraeliya	BOPF	@	1260
Kelliebedde	BOPF	@	1240
Uva Highlands	BOPFSp		1020
Uva Highlands	BOP1	@	1750
Aislaby	FBOP		1650
Battawatte	FBOP1		870
Uvakellie	FBOPF		800
Gonamotawa	FBOPF1	@	1460
Ellathota Uva	FBOPF1	@	1460
Uva Highlands	FBOPF1	@	1420
Glenanore	FBOPF1	@	1400
Mount Uva	OP		1240
Uva Highlands	OP	@	1060
Ellathota Uva	OP		1060
Ranaya	OP		1060
Mount Uva	OPA		1100
Ellathota Uva	OPA	@	1080
Ellathota Uva	OP1	@	1440
Aislaby	OP1	@	1440
Uva Highlands	OP1	@	1380
Ellathota Uva	PEK		1340
Mount Uva	PEK1		1700

UNORTHODOX HIGH		
Dunsinane CTC	PF1	1120

UNORTHODOX MEDIUM			
Rothschild CTC	PF1		1180
Duckwari CTC	BP1	@	1100
Donside	BPS		750

UNORTHODOX LOW			
Ceciliyan CTC	PF1	@	1340
Kalubowitiyana CTC	PF1		1340
Hingalgoda CTC	PF1		1340
Ceciliyan CTC	BP1		1400

PREMIUM FLOWERY		
Aruna Passara	FBOPFSp	3600
Lions	FBOPFExSp	3900
Tea Bank	FBOPFExSp1	2800

DUSTS			
Mattakelle	DUST1	1650	
Ceciliyan CTC	PD	@	1460
Wattegodde	DUST		1200

OFF GRADES			
Wanarajah	FGS1	1260	
Court Lodge	FGS	@	1020
Kenmare	FGS		1020
Liyonta CTC	PF		1040
Gunawardana	BM	@	1120
Narangala Super	BP	@	1220
Kothmale Hills	BP		1220
Liyonta	BOP1A		1400

QUANTITY SOLD

DURING THE PERIOD 29TH JANUARY-03RD FEBRUARY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	167,226	245,835	1,119,831	1,177,536
PUBLIC AUCTION	4,898,035	5,185,038	24,012,876	25,587,189
FORWARD CONTRACTS	41,600	50,070	191,600	339,970
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,106,861	5,480,943	25,324,307	27,104,695
BMF EXCLUDED FROM PRIVATE SALE	7,100	18,200	112,900	278

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
28TH JANUARY 2026	4.71	5.53	5.94	1173.31	1226.61	1308.91	3.84	4.17	4.12
03RD FEBRUARY 2026	4.89	5.19	5.20	1153.33	1190.31	1322.09	3.77	4.03	4.19

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	305.76	292.79	308.56
STG.PD	417.26	360.20	387.69
EURO	362.86	299.73	330.69
YEN	1.95	1.91	2.07

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 5 02ND/03RD JANUARY 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1025.11	1018.72	1020.30	1029.19	1045.46	1027.19	3.35	3.45	3.23	3.34	3.55	3.22
Western High Grown	1201.61	1151.53	1157.35	1196.47	1150.50	1126.33	3.93	3.90	3.67	3.88	3.91	3.53
CTC High Grown	1111.95	1117.19	1164.55	1126.66	1101.94	1118.30	3.64	3.78	3.69	3.66	3.74	3.51
High Grown (Summary)	1150.97	1109.59	1129.60	1143.98	1115.10	1099.46	3.77	3.75	3.58	3.71	3.79	3.45
Uva Medium Grown	981.14	1055.91	1069.93	962.52	1066.96	1090.35	3.21	3.57	3.39	3.12	3.62	3.42
Western Medium Grown	962.68	1023.61	1119.36	984.85	1027.13	1085.28	3.15	3.46	3.55	3.20	3.49	3.41
CTC Medium Grown	937.61	962.19	943.50	1001.41	965.66	921.41	3.07	3.26	2.99	3.25	3.28	2.89
Medium Grown (Summary)	968.11	1034.04	1107.51	977.77	1041.31	1086.74	3.17	3.50	3.51	3.17	3.54	3.41
Orthodox Low Grown	1210.27	1256.90	1469.18	1244.53	1285.64	1420.09	3.96	4.25	4.66	4.04	4.36	4.46
CTC Low Grown	974.27	991.63	1098.00	963.10	957.09	1091.18	3.19	3.36	3.48	3.13	3.25	3.42
Low Grown(Summary)	1195.93	1247.33	1439.33	1225.64	1272.66	1397.92	3.91	4.22	4.56	3.98	4.32	4.39
Total	1153.33	1190.31	1322.09	1169.94	1204.48	1286.51	3.77	4.03	4.19	3.80	4.09	4.04

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE			DIFFERENCE +/-	
				2023	2024	2025	2023 vs 2024	2024 vs 2025
Dec								
Sri Lanka	19.8	21.8	21.4	256.1	262.7	264.1	6.6	1.4
North India	66.3	12.2	61.4	1156.9	1076.6	1136.2	-80.3	59.6
South India	18.1	18.4	18	236.7	227	233.8	-9.7	6.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
				2023	2024	2025	2023 vs 2024	2024 vs 2025
Nov								
Bangladesh	11.6	9.9	10.2	95.1	86.7	85.7	-8.4	-1
Kenya	50.9	47.4	48.9	515.9	542.6	499.7	26.7	-42.9
Malawi	2.7	3.2	0.9	39.3	44.8	39.3	5.5	-5.5

DETAILS OF AWAITING SALE

SALE NO : 7

Scheduled for 17TH/18TH FEBRUARY 2026

	LOTS	QUANTITY
ExEstate	859	799,623
High & Medium	1,589	646,567
Leafy	2,293	829,242
Semi Leafy	1,621	643,358
Tippy	2,091	942,118
Premium Flowery	454	63,340
OffGrades	2,470	1,264,462
Dust	598	534,304
Total	11,975	5,723,014
RePrint	2,154	958,048

24/02/2026

Buyers Prompt

25/02/2026

Sellers Prompt

**This sale last year
Sale No. 7 | 18TH/19TH FEBRUARY 2025**

Lots :11,574
Re-print Lots :983
Quantity :5,863,259 kgs
Re-print Quantity :494,039 kgs

LOW GROWN CATALOGUES

Violations Excluded

29/01/2026

LEAFY **SEMI-LEAFY** **TIPPY**
Closed Closed Closed

OTHER MAIN SALE CATALOGUES

29/01/2026

HIGH & MEDIUM **PREMIUM FLOWERY** **OFF GRADES**
Closed Closed Closed

NO .OF PKGS

152,548

CTC

8,381 Pkgs - 494,052 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
LC	MB	BC	17TH	
CTB	BC	CTB	FEBRUARY 2026	
EB	CTB	JK	12.00pm	Main Sale - High & Medium
FW	AS	EB	3.30pm	Semi - Leafy Teas
BC	EB	FW	4.30pm	Low Grown - Leafy Teas
AS	JK	MB	5.00pm	Low Grown - Tippy Teas
MB	LC	LC		
JK	FW	AS		
BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd		18TH	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		FEBRUARY 2026	
EB - Eastern Brokers Ltd	JK - John Keells PLC		9.30am	BOP1A
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		10.00am	Ex-Estate
			10.30am	Premium Flowery
			11.00am	Off Grade
			3.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 8

Scheduled for 24TH/25TH FEBRUARY 2026

	LOTS	QUANTITY
ExEstate	853	823,266
High & Medium	1,549	634,203
Leafy	2,074	724,854
Semi Leafy	1,671	646,703
Tippy	1,984	884,025
Premium Flowery	328	41,967
OffGrades	2,361	1,235,538
Dust	601	542,634
Total	11,421	5,533,190
RePrint	1,854	906,217

03/03/2026

Buyers Prompt

04/03/2026

Sellers Prompt

**This sale last year
Sale No. 8 | 25TH/26TH FEBRUARY 2025**

Lots	:11,125
Re-print Lots	:1,147
Quantity	:5,583,252 kgs
Re-print Quantity	:613,205 kgs

LOW GROWN CATALOGUES

Violations Excluded

06/02/2026

LEAFY Closed	SEMI-LEAFY Closed	TIPPY Closed
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OTHER MAIN SALE CATALOGUES

06/02/2026

HIGH & MEDIUM Closed	PREMIUM FLOWERY Closed	OFF GRADES Closed
------------------------------------	----------------------------------	-----------------------------

NO .OF PKGS

144,391

CTC

10,027 Pkgs - 573,241 kgs

CATALOGUE CLOSURE DETAILS

24/25

FEBRUARY 2026

Sale No. 8

The Ex-Estate catalogue closed on 06th February 2026, excluding violations. The Main Sale catalogues too closed on 06th February 2026, excluding violations.

03/04

MARCH 2026

Sale No. 9

The Ex-Estate and Main Sale catalogues are scheduled to close on 12th February 2026.

10/11

MARCH 2026

Sale No. 10

The Ex-Estate and Main Sale catalogues are scheduled to close on 19th February 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

09TH, 10TH AND 11TH FEBRUARY 2026 (SALE NO.06)

There was good general demand for the 170,590 packages (11,335,737.00 kilos) available in the market with 17.83% remaining unsold.

MARKETS

Pakistan Packers lent good support with Yemen and other Middle Eastern countries active at lower levels. Kazakhstan and other CIS states maintained enquiry with Afghanistan and Bazaar selective. Egyptian Packers showed some activity but at lower levels while UK lent good support. Russia and South Sudan were less active with Local Packers absent. Somalia were active at the lower end of the market.

OFFERINGS

Orthodox Grades - 3,950 packages (180,560.00 kilos) - 77.47% unsold.

Leaf Grades - 94,020 packages (6,225,137.00 kilos) - 25.95% unsold.

Dust Grades - 51,760 packages (3,872,779.00 kilos) - 8.89% unsold.

Secondary Grades - 20,860 packages (1,089,301.00 kilos) - 6.81% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Improved absorption advancing by up to USC46 but select lines shed by up to USC14.

Brighter - Irregularly sold above previous levels by up to USC33.

Mediums - KTDA mediums saw irregular interest varying between firm to USC16 dearer to easier by up to USC18 while plantation mediums met improved support gaining by up to USC44.

Lower Medium - Steady to USC6 dearer to easier by a similar margin.

Plainer - Were dearer by up to USC9 with select lines USC5 easier.

PF1:

Best - Were irregular varying between steady to USC8 dearer for a few lines to mostly easier by up to USC21.

Brighter - Were easier by up to USC10.

Mediums - KTDA mediums saw more irregular interest ranging between USC3 above last rates for very few teas to mostly easier by up to USC10. Plantation mediums were about steady to USC10 dearer to easier by up to USC4.

Lower Medium - Were firm to USC10 dearer to easier by up to USC6.

Plainer - Better types saw improved enquiry gaining by up to USC12 with others steady to USC6 below previous levels.

CTC QUOTATIONS	BPI - USC	PFI - USC
Best	250 - 483	298 - 371
Good	245 - 348	288 - 324
Good Medium	230 - 335	288 - 306
Medium (KTDA)	170 - 218	246 - 286
Medium (Plantations)	172 - 223	204 - 242
Lower Medium	144 - 182	148 - 230
Plainer	098 - 145	088 - 167

DUST GRADES (M1)

PDUST:

Best - Mostly appreciated by up to USC18 however some teas shed by up to USC5.

Brighter - Advanced by up to USC20 with some lines irregular, easing by up to USC8.

Mediums - KTDA mediums saw improved absorption and were dearer by up to USC20 while plantation mediums advanced by up to USC14.

Lower Medium - Were firm to USC10 dearer.

Plainer - Irregular varying between steady to USC6 dearer to easier by up to USC4.

DUST1:

Best - Saw irregular enquiry ranging between firm to USC14 dearer to USC5 below previous rates.

Brighter - Met good but irregular interest varying between firm to USC6 above last levels to easier by a similar margin.

Mediums - KTDA mediums saw better support gaining by up to USC17 with plantation mediums dearer by up to USC14.

Lower Medium - Were up to USC6 dearer to easier by up to USC5.

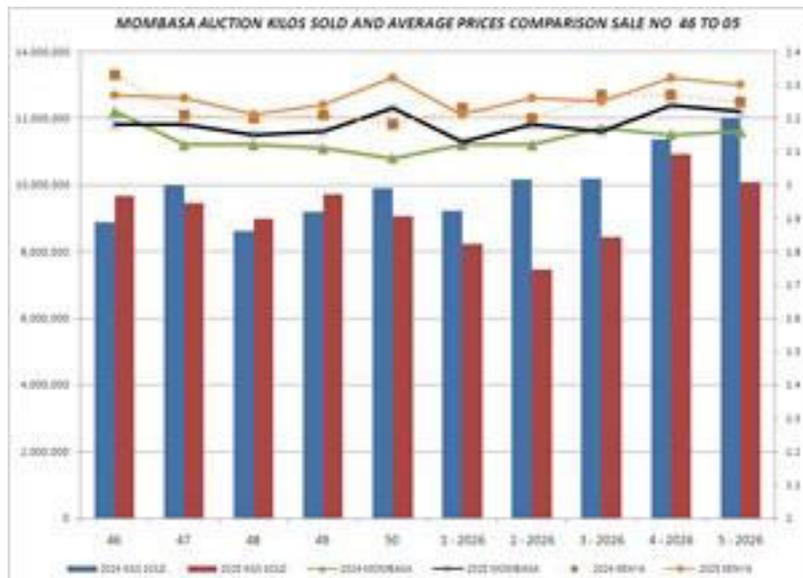
Plainer - Were firm to USC8 dearer to USC1 below previous levels.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	302 - 366	290 - 363
Good	299 - 330	270 - 302
Good Medium	250 - 322	245 - 300
Medium (KTDA)	170 - 237	170 - 255
Medium (Plantations)	186 - 210	176 - 186
Lower Medium	139 - 180	135 - 169
Plainer	100 - 138	090 - 136

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were about steady while PFs held value. Clean well sorted coloury Fannings were irregular on balance dearer with similar DUSTs steady. Other Fannings sold at about previous rates while DUSTs tended easier. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	253 - 340	235 - 253	145 - 256	145 - 278	-
Good Medium / Medium	-	-	140 - 185	125 - 187	-
Lower Medium	141 - 165	114 - 157	105 - 150	090 - 132	100 - 115
Plainer	088 - 147	086 - 132	084 - 126	090 - 120	086 - 095



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

09TH FEBRUARY 2026 (SALE NO.40)

CTC LEAF: 38,760 packages of tea on offer continued to meet with a good demand.

BROKENS: A small weight of well made good liquoring Brokens were again a strong market and were fully firm to occasionally dearer following competition. Medium varieties were a fairly good market and sold at around last levels easing slightly in line with quality. Plain varieties met with only a fair demand and were mostly easier with fair withdrawals. BLF teas met with a good demand and were fully firm.

FANNINGS: Well made good liquoring Fannings were again a strong market at mostly firm rates. Medium varieties met with a good demand and mostly sold at around last levels in line with quality. Plain varieties met with only a fair demand and were mostly easier with fair withdrawals. BLF teas met with a good demand and were fully firm.

DUST: 8,765 packages of tea on offer met with a good demand. Select few well made good liquoring teas met with good demand and sold around last levels. Other good liquoring teas and Medium teas sold well at easier rates. Plain/BLF Dusts were again an easier market with more withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A limited quantity of well made good liquoring varieties continued to meet with a strong demand and tended dearer. Blenders lent good support for all varieties whilst Loose tea buyers remained selective.

Reprinted teas and end of season varieties were mostly neglected and witnessed higher withdrawals.

Good liquoring Dusts sold well.

Our Catalogue: (Sale 40) Avg : Tk 260.37, Sold 67.47% , (Sale 39) Avg : Tk 261.94, Sold 73.73%.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.22-2.30	<i>Best</i>	2.22-2.30
<i>Good</i>	2.08-2.12	<i>Good</i>	2.09-2.14
<i>Medium</i>	2.03-2.04	<i>Medium</i>	2.04-2.05
<i>Plain</i>	2.01-2.02	<i>Plain</i>	2.01-2.03
<i>BLF</i>	1.96-2.07	<i>BLF</i>	1.96-2.05

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

07TH FEBRUARY 2026 (SALE NO.06)

CTC LEAF

DEMAND: Continued Good Demand.

MARKET: The total CTC leaf teas sold this week was 92.68 % (591762.00kgs) of the total offering of 63863.47Kgs. Modest volume of best & good teas sold at irregular levels following quality. Remainders were at last levels, plainer teas sold firm to dearer.

BUYING PATTERN: Major Blenders were very selective, western India packer operated actively and their total absorption stood at 34.34%. The regional & internal buyers were active on the medium and smaller broken grades. The CIS, Middle east Russia & Iraq exporters operated on the medium and plainer teas.

ORTHODOX LEAF

DEMAND: Good demand.

MARKET: The well-made whole leaf grade saw steady price level whilst the broken grades sold firm to dearer. Fanning grades on the high grown sold firm whilst the others were easier.

BUYING PATTERN: CIS, ME & Russia were active. Upcountry & internal buyers were selective.

CTC DUST

DEMAND: Good demand.

MARKET: CTC dust offer this week was at 165610.65Kgs of which 153538.96kgs were sold (92.71%). Best, good & better medium teas sold at irregular prices following quality. Medium & plainer teas sold at last levels. Finer dust in all categories sold dearer following competition.

BUYING PATTERN: Major blenders were fairly active. The up-country buyers were active on good and better medium teas along with the regional and local packers. Exporters fairly active.

ORTHODOX DUST

DEMAND: Good demand.

MARKET: High grown primary dust sold firm to dearer in line with competition. Secondaries dust sold at irregular prices.

BUYING PATTERN: Internal & regional packers were selective. Exporters continued to be choosy on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

10TH FEBRUARY 2026 (SALE NO.06)

	2025	2024	DIFFERENCE
CTC	46,443	90,310	-43,867
ORTHODOX	50,282	17,916	32,366
DUST	17,989	48,118	-30,129

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Cleaner blacker sorts selling well. Browner fibrous and plainer sorts tending easier.

BUYING PATTERN:

HUL: Selective

West Bengal: Selective

Western India: Selective

Exporters: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Nominal quantity of clean, well made Whole Leaf and Brokens on offer selling at fully firm to dearer rates. Remainder Whole Leaf and Brokens irregular around last. Secondaries are witnessing good competition and selling in line with quality.

BUYING PATTERN:

Middle East : Very Active

CIS: Good Support

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

11TH FEBRUARY 2026 (SALE NO.07)

QUANTITY	2026 kg.	2025 Kg.	Difference
ORX LEAF	1,63,087	1,82,839	(19,752)
CTC LEAF	37,265	31,968	5,297
TOTAL	2,00,352	2,14,807	(14,455)

COCHIN LEAF SALE

Orthodox Market

The Orthodox market showed continued strength.

Export demand from CIS and Middle East was sustained, focusing on whole-leaf and well-made liquoring types. Brighter teas were keenly competed for, and overall levels were dearer. Plain and Mixed sorts were steady to firm with better absorption.

Unsold quantities were negligible and were confined to plain and uneven leaf teas.

CTC Market

Quantities remained low, yet the tone stayed firm to dearer.

Brighter liquoring teas were actively contested by HUL and regional blenders, while secondary and fibrous lines saw limited interest. Mediums were firm; Limited quantity of Fannings saw steady demand.

Fibrous and mixed invoices remained unsold, but was of a minimal quantity.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

04 FEBRUARY 2026

	2025-2026	2024-2025	DIFFERENCE
CTC	49,126	67,475	-18,349
DARJEELING	-	-	-
GREEN	-	-	-
DUST	5,013	11,778	-6,765
TOTAL	54,139	79,253	-25,114

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 06)

DEMAND / MARKET DETAILS: Market opened to strong demand. Nominal quantity of Good and Best sorts seen so far, are firm around last. Medium and Plainer teas are following a similar trend.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay

HUL: Good support

W.I: Selective so far

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

11TH FEBRUARY 2026 (SALE NO.06)

There was fair demand at irregular rates following quality for the 5380 packages on offer.

BP1 tended firm on last.

PF1- Bright, well made invoices were firm on last, lesser sorts were 5USC up on last where sold.

PD sold 7-10USC below valuation.

D1 met good demand and were firm to 3USC dearer.

PF1SC were not supported.

Secondaries held firm where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

10TH FEBRUARY 2026 (SALE NO.06)

Guwahati Opening CTC Market Report

Market:

There is good demand for the nominal quantity of reprinted teas on offer at irregular and easier levels following quality. (PTM 78 %, JT running at 66%)

Buying Pattern:

Western India / North India / other internal destinations operating. Packeteers selective.

Courtesy - ASSOCIATED BROKERS PVT. LTD.